

POLICY: 6Hx28: 3C-07

Responsible Executive: Vice President, Organizational Development and Human

Resources

Policy Contacts: Assistance Vice President, Talent Management and Total

Rewards

Specific Authority: 1001.64., F.S. Law Implemented: 1001.64, F.S.; 6A-14.029, F.A.C.

Effective Date: 05-23-2018

Date of Last Policy Review: 07-27-2023

Employee, Dependent and Program Development Funds

Policy Statement:

- Valencia College is committed to creating an environment that encourages I. professional development and opportunities for academic, technical, and life-long learning of its employees. A pool of Employee, Dependent, and Program Development funds has been established for the ongoing support of college-wide goals and plans, continued development of College employees, and the development of programs that enhance the College's ability to achieve its mission.
- The President, or designee(s), may adopt programs and establish procedures to II. implement this policy.

Policy History:

Adopted 12-11-74; Amended 6-28-78; Amended 10-17-79; Amended 9-16-81; Amended 11983; Amended 8-24-83; Amended 8-20-86; Amended 11-18-92; Amended 12-10-02; Amended 5-23-18 - Combines policy: 6Hx28: 3C-09 (repealed 5-23-18); Formerly 6Hx28:7-13; Formerly 6Hx28:07-07

6Hx28:3C-07 1 of 7

Related Documents/Policies:

College Policy 6Hx28: 5-08 Travel by Authorized Personnel

College Policy 6Hx28: 8-06 Residency

Request for Valencia College Course Tuition form Request for Employee Development Funds for

Procedures:

The following procedures outline the categories, eligibility criteria, definitions, and the College's process for reviewing requests for funds in accordance with this policy:

I. Employee Development Funds (EDF): EDF are funds available, with supervisor approval, to eligible employees of the College. These funds provide eligible employees the opportunity to acquire skills, knowledge, abilities, and/or competencies to learn and develop within their current role or in preparation for their future career development at Valencia College. These funds are not retroactive or compensable and non-cumulative. Additionally, tuition covered by grants, scholarships, gifts, or other awards (excluding loans) may not be eligible for EDF payment, depending on the specific type of aid. EDF is applied to the fiscal year in which the development opportunity begins, and employees may be asked to provide documentation of successful completion of the selected eligible development opportunity and/or institutional accreditation information, as applicable.

A. The following chart provides employee EDF eligibility criteria and eligible amounts:

Program	Amount	Eligibility
Valencia College	Up to thirty (30) credit hours per	(1) Employed in a full-time, non-
Degree Seeking	fiscal year for Valencia College	temporary position, for a minimum of
and/or	tuition and certain fees	six (6) continuous months;
Certificate/Training		(2) Supervisor approval; and
Program Track		(3) Enrollment in a degree- or certificate-
		seeking program at Valencia College
Non-Valencia	Up to \$1,400 per fiscal year	(1) Employed in a full-time, non-temporary
College Tuition		position, for a minimum of six (6)
and/or		continuous months; and
Professional		(2) Supervisor approval
Development		
Track		

6Hx28:3C-07 2 of 7

B. The following chart provides employee eligible expenses that may be used with EDF:

Duo 0::	Covers 11. EDE	Not Covered by EDE	
Program	Covered by EDF	Not Covered by EDF	
Valencia College	Valencia College tuition and	Application fees, late registration fees,	
Degree Seeking	certain associated fees* or an	course repeat fees, non-refundable fees,	
and/or	equivalent monetary allowance for	transcript fees, out-of-state fees, private instruction fees, independent study fees,	
Certificate/Training	Continuing Education courses with		
Program Track	a maximum fee not to exceed the	special fees paid to a third party (e.g.,	
	total tuition fees assessed for up to	credit card convenience fee or returned	
	thirty (30) in-state credit hours per	check fee), special or additional fees	
	fiscal year, with a maximum fee	paid to the College as outlined in the	
	not to exceed the total tuition fees	Valencia College course catalog and/or	
	as approved by the District Board	registration schedule bill, books,	
	of Trustees in accordance with	materials/supplies affiliated with	
	statute, rules, or regulations.	Valencia College and non-Valencia	
		courses, equipment, subscriptions,	
	(*Fees covered: distance learning,	test/exam fees, membership fees	
	technology, capital improvement,	(including those as part of registration),	
	student activity, financial aid, and	delinquent tuition, travel costs, or hotel	
	lab)	costs	
Non-Valencia	(1) Non-degree courses, Continuing	Private instruction fees,	
College Tuition	Education courses, or Non-	independent study fees, special fees	
and/or	Valencia College tuition (United	paid to a third party (e.g., credit	
Professional	States regionally accredited	card convenience fee or returned	
Development	institution) and eligible fees*:	check fee), materials/supplies	
Track	Tuition, course costs, and	affiliated with Valencia College	
	eligible fees shall be paid up to a	and non-Valencia courses,	
	maximum of \$1,400 per fiscal	delinquent tuition, travel costs, or	
	year;	hotel costs	
	(2) Registration for a conference,		
	workshop, seminar, webinar		
	registration or other approved		
Pro	professional development		
	program; and/or certain		
	associated fees, up to a		
	maximum of \$1,400 per fiscal		
	year for an employee's own		
	participation;		
	1 -		
	(3) Other eligible categories for EDF		
	coverage as may be related to the employee's current or future		
	position at the College:		
	professional membership fees,		
	subscription to development		
	publications, professional		
	licenses, professional		

6Hx28:3C-07 3 of 7

certifications, professional exam fees, required materials/supplies associated with approved professional development program (as part of registration); and/or

(4) A combination thereof.

(*Non-Valencia tuition and certain associated fees covered: distance learning, technology, capital improvement, student activity, financial aid, and lab fees)

Note: Contact Employee Development at employeedevelopment@valenciacollege.edu to verify existing funds, to determine eligibility for development opportunities, to determine EDF eligibility with other expenses not listed in the above chart, or for additional questions.

C. Applying for EDF:

- 1. Employee Responsibilities
 - a. Valencia College Degree Seeking and/or Certificate/Training Program Track: Employees selecting Valencia College degree or certificate/training tuition assistance or reimbursement as listed in Procedure I. A. above must complete the Request for Valencia College Course Tuition form (available in ATLAS), obtain supervisor approval, and submit it to Organizational Development and Human Resources (ODHR) as outlined in the above referenced form. Based on the request for assistance or reimbursement, additional documentation may be required to be submitted along with the form. See instructions on the Request for Valencia College Course Tuition form for more information. Failure to include necessary information, supervisor signature, and/or documentation (as may be required) may delay the EDF process.
 - b. Non-Valencia College Tuition and/or Professional Development Track: Employees selecting non-Valencia College tuition and/or other professional development opportunities as listed in Procedure I. A. above must complete the *Request for Employee Development Funds* (available in ATLAS), obtain supervisor approval, and submit the form along with the required supporting documentation to Organizational Development and

6Hx28:3C-07 4 of 7

Human Resources (ODHR) as outlined in the above referenced form. See instructions on the *Request for Employee Development Funds* form for more information. Failure to include necessary information, supervisor approval with comments, and/or documentation as required may delay the EDF process.

2. Supervisor Responsibilities

- a. Valencia College Degree Seeking and/or Certificate/Training Program Track: Supervisors are responsible for reviewing the eligible employee's completed *Request for Valencia College Course Tuition* form prior to signing the form to confirm the request will not impact operational needs.
- b. Non-Valencia College Tuition and/or Professional Development Track: Supervisors are responsible for reviewing the completed *Request for Employee Development Funds* form, confirming that the funds are being spent on an eligible development opportunity, the request will not impact operational needs, and that the development opportunity is beneficial to their employee's professional development.
- c. Forms with no signature from the supervisor will be returned for completion, which may delay the EDF process.
- II. **Dependent Tuition**: Persons who are children, spouses, domestic partners, or dependents (as defined below in Procedures II. B.) of current full-time, non-temporary, employees who have been employed at the College in a full-time position for a minimum of six continuous months are eligible for tuition payment towards a degree and/or certificate/training program courses at Valencia College. All eligible dependents taking advantage of this benefit will be expected to follow standard student registration procedures.
 - A. The following chart provides the definitions for dependent tuition:

Categories	Definitions	
Dependent	A non-Valencia College employee or a part-time Valencia	
	College employee who is a spouse, domestic partner, or child of	
	an eligible full-time Valencia College employee.	
Child	A dependent who is a natural child, legally adopted child, stepchild, or foster child of an eligible full-time Valencia College employee and who is 26 years of age or younger prior to the	
	beginning of the semester for which the funds are requested.	
Spouse	A dependent who is legally married to an eligible full-time	
	Valencia College employee and resides in the same household.	

6Hx28:3C-07 5 of 7

Domestic	A dependent who is a partner of an eligible full-time Valencia	
Partner	College employee who has submitted a verified Affidavit of	
	Domestic Partnership to Organizational Development and	
	Human Resources.	

B. Eligible Development and Other Expenses:

Covered by Dependent Tuition	Not Covered by Dependent Tuition
(1) Up to a maximum of thirty (30)	Funds shall not apply to other expenses,
in-state credit hours per fiscal	including but not limited to: related course
year or equivalent monetary	application fees, course repeat fees, non-
allowance for Continuing	refundable fees, out of state fees, private
Education courses with a	instruction fees, independent study fees,
maximum fee not to exceed the	special fees paid to a third party (e.g., credit
total tuition fees assessed for	card convenience fee or returned check fee),
thirty (30) in-state credit hours as	transcript fees, special or additional fees paid
approved by the District Board of	to the College as outlined in the Valencia
Trustees and as prescribed by	College course catalog and/or registration
statute, rules, or regulations;	schedule bill, books, materials/supplies
and/or	affiliated with Valencia College and non-
(2) Certain associated fees: distance	Valencia courses, equipment, subscriptions,
learning, technology, capital	test/exam fees, membership fees (including
improvement, student activity,	those as part of registration), delinquent
financial aid, and lab.	tuition, travel costs, or hotel costs.

Note: For more information on residency, see <u>College Policy 6Hx28: 8-06 Residency</u>. Contact Employee Development at <u>employeedevelopment@valenciacollege.edu</u> to verify existing funds, to determine EDF eligibility with other expenses not listed in the above chart, or for additional questions.

C. Applying for Dependent Tuition Funds:

- 1. Engible employees must complete and submit the *Request for Valencia College Course Tuition* form (available in ATLAS) to ODHR as outlined in the above referenced form.
- 2. To verify eligibility of dependents, employees may be asked to provide additional supporting documentation and/or successful course completion.
- 3. Failure to include necessary information on the form and/or documentation as required may delay the dependent tuition request process.

Note: No funds are taken from the eligible employee's EDF when dependents use the form. No supervisor signature is required if the form is being submitted for an eligible employee's dependent.

6Hx28:3C-07 6 of 7

III. **Program Development Funds**: Funds are managed by Senior Leadership and available to support program initiation or innovation. Program development includes salary payment, research, planning, design, evaluation, and purchase of instructional supplies and equipment and related expenses to support the program development. This includes but is not limited to: travel costs, conference registration fees, and other costs as approved by the senior staff member. All College travel policies apply, including those pertaining to international travel. For more information on travel, see <u>College Policy 6Hx28: 5-08 Travel by Authorized Personnel</u>.

Each senior team member at the College receives a budget for program development funds to use within their division or campus. The distribution of these funds is at the discretion of the senior staff. Please refer to each department senior leader for the distribution process.

Procedure History:

Amended 5-23-18; Amended 8-28-2019; Amended 12-1-2020; Amended 6-28-2022; Amended 07-27-2023

Date of Last Procedure Review: 07-27-2023

6Hx28:3C-07 7 of 7