



HEERF

Higher Education Emergency Relief Funds

Institutional Spending Overview

June 22, 2023

The HEERF Programs

Higher Education Emergency Relief Funds

CARES



HEERF1

CRRSAA



HEERF2

ARP



HEERF3

The Coronavirus Aid, Relief, and Economic Security Act

- \$30.7 Billion given to the Office of Postsecondary Education
- Signed into law on March 27, 2020
 - Total Valencia (\$29.5M)

The Coronavirus Response and Relief Supplemental Appropriations Act

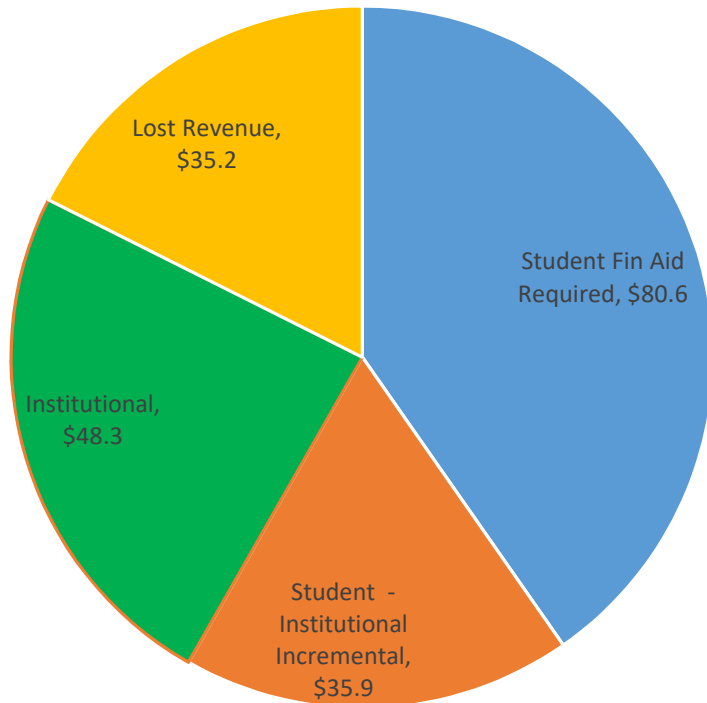
- \$82 Billion given to the Office of Postsecondary Education
- Signed into law on Dec 27, 2020
 - Total Valencia (\$62.8M)

The American Rescue Plan

- \$39.6 Billion given to the Office of Postsecondary Education
- Signed into law on March 11, 2021
 - Total Valencia(\$107.9M)

Student Financial Aid - Summary

Total HEERF \$200M
Actual Spending



Required student fin. aid support \$ 80.6M

Actual fin. aid support disbursed \$116.5M

Incremental Support \$ 35.9M

Served an estimated 21,000 + additional students

Institutional Support Funds

Guidance Provided

- Defray expenses associated with Coronavirus
 - ✓ Lost revenue
 - ✓ Expenses already incurred
 - ✓ Technology costs associated with the transition to distance education
 - ✓ Faculty and staff training
 - ✓ Payroll
- Additional financial aid grants to students
- Guidance was constantly in a state of flux



Institutional Funds - The Approach Used

- \$119.4M authorized in Institutional and Lost Revenue
- Baseline issuance of student financial aid and estimated “excess” student financial aid from institutional funding
- Reviewed ideas for funding options within institutional stabilization.
 - ✓ Determine compliance with the ACT
 - ✓ Prioritize projects using collaboration teams
 - ✓ Determine costs to complete the work
 - ✓ Determine ability to complete the work
- Completed institutional spending using lost revenue



HEERF Institutional Funds - Process

- Complete Req Form w/ supporting documents
- Initial review and early discovery
- Institutional team
 - Reviewed assumptions, strategy, recurrence, resources, etc.
 - Made recommendations for approval or denial and prioritizes requests
- Compliance team reviewed final concept for compliance and recommendations
- Requests sent to President or designee for written approval or denial.
- If needed, District Board of Trustee approval.

Institutional & Compliance Teams

	Institutional	Compliance
Loren Bender (Chair)	Joe Battista	Jackie Lasch (Co-Chair)
Kathleen Plinske	Geraldine Gallagher	Kris Gammon (Co-Chair)
Shaun Andrews	Patrick Bartee	Diane Fahr
Amy Bosley	Sonya Joseph	Lashon Brown
Oscar Cristancho	Isis Artze-Vega	Sue Fagan
Jay Galbraith	Terri Graham	Cynthia Santiago
Wendy Givoglu	Brandon McKelvey	Bill Mallowney
Joe Richardson	Daniel Barkowitz	Yaremis Fullana
Michael Robbins	Patti Smith	Loren Bender
Paul Rooney	Jackie Lasch	

Board of Trustees Contribution

- Valencia Board of Trustees authorized \$116.5M in student financial aid
 - \$35.8M over required student financial aid disbursed
 - Total of 47,657 unduplicated students assisted
- Valencia Board of Trustees authorized 27 institutional business approvals
 - Technology enhancements (Laptops, Cloud, WIFI, ZOOM, loaner laptops to students)
 - Students in class support during pandemic (R20, Visiting Professors, free shipping)
 - Structural improvements (Lockers, radio systems)
 - Facility Quality initiatives (Air Handlers, Bipolar, MERV filters, sanitation equipment)
 - Process improvement initiatives (Student services process improvement, Call center coverage)

**Valencia College
Higher Education Emergency Relief Funds (HEERF) Awards Summary
As of May 31, 2023 (in millions)**

	HEERF I CARES Act \$29.4	HEERF II CRSSA Act \$62.8	HEERF III ARP Act \$107.8	Total HEERF Funds Awarded \$200.0
Student Aid	\$18.5	\$17.3	\$80.4	\$116.2
Institutional Support	\$9.2	\$34.7	\$4.4	\$48.3
Lost Revenue	\$1.7	\$10.8	\$23.0	\$35.5
Total Reported	\$29.4	\$62.8	\$107.8	\$200.0
As a percent from total award	100.0%	100.0%	100.0%	100.0%



HEERF

Higher Education Emergency Relief Funds

Institutional Spending Overview

June 22, 2023

HEERF Projects

INSTITUTIONAL – CARES

R20 Grade Retake
VA Student Advisors Laptops
Bldg. Construction Student Laptops
Student Loaner Laptops
Student Adobe Licenses
Wi-Fi WLAN Upgrade
Custodial Training COVID19
Student Mobile Hotspots

INSTITUTIONAL – CRRSSA

Campus Lockers
Nursing Student Modular Kits
Consultant Support
AT&T Radio System
HR FT COVID Positions
OIT PMO Resources
Visiting Professors
Scholarship Universe
Campus Logic Student Forms
PT Laptop Loans
Student Account Balances
Desktop Replacement
Mobile Answer Centers
Enhanced Outdoor Wi-Fi Coverage
TITAN AWS Cloud Testing
Who's Next Enterprise License
Online New Student Orientation
Custodial Sanitation Equipment

Allied Health CV19 Expenses
Sanitation & Safety Equipment
Hotspots
Remote I-9 Processing
InstAlert Variable Messaging
Standardized Virtual Testing
Employee Print Fleet
Microsoft Identity Consolidate
CV19 Vaccine & Testing Cost
Adobe Creative Cloud
LinkedIn Learning Students
Zoom Rooms
Campus Stores Free Shipping
Wages Staff Unable Work Remote
Call Center Support
Campus Store Consultant
Food Services Student Subsidy

HEERF Projects

INSTITUTIONAL – ARP

Bipolar Ionization Units
Merv Filters
Building Pressure Sensors
Air Quality Software Upgrade
CO2 Sensors
Air Handlers
Lab Fees
CE International Agreements
CE J International College Program
CE Language Program
CE Online
CE Public Safety
CE CIE Youth Programs
Food Services

INSTITUTIONAL – CARES / CRRSAA

Digital Professor
AWS Cloud (Project Titan)
Zoom License

INSTITUTIONAL – CARES / ARP

CE AST Construction
CE Intensive English

INSTITUTIONAL – CRRSAA / ARP

Tuition
PT HEERF Communications Coord

INSTITUTIONAL – CARES / CRRSAA / ARP

Student Aid Grants
Campus Stores
Vending
Indirect Cost Recovery